

Schedule III
[see regulation 6(4)]

Monthly statements of liquid capital with the Commission and the securities exchange
AL HABIB CAPITAL MARKETS (PVT) LIMITED.
Computation of Liquid Capital
As on 30 April 2024

S. No.	Head of Account	Value in Pak Rupees	Hair Cut / Adjustments	Net Adjusted Value
1. Assets				
1.1	Property & Equipment	5,015,880	100%	-
1.2	Intangible Assets	3,252,434	100%	-
1.3	Investment in Govt. Securities	83,104,202	-	83,104,202
	Investment in Debt. Securities			
	If listed than:			
	i. 5% of the balance sheet value in the case of tenure upto 1 year.			
	ii. 7.5% of the balance sheet value, in the case of tenure from 1-3 years.			
	iii. 10% of the balance sheet value, in the case of tenure of more than 3 years.			
	If unlisted than:			
	i. 10% of the balance sheet value in the case of tenure upto 1 year.			
	ii. 12.5% of the balance sheet value, in the case of tenure from 1-3 years.			
	iii. 15% of the balance sheet value, in the case of tenure of more than 3 years.			
	Investment in Equity Securities			
	i. If listed 15% or VaR of each securities on the cutoff date as computed by the Securities Exchange for respective securities whichever is higher. (Provided that if any of these securities are pledged with the securities exchange for base minimum capital requirement, 100% haircut on the value of eligible securities to the extent of minimum required value of Base minimum capital	19,600,416	(19,600,416)	-
	ii. If unlisted, 100% of carrying value.			
1.6	Investment in subsidiaries			
	Investment in associated companies/undertaking			
	i. If listed 20% or VaR of each securities as computed by the Securities Exchange for respective securities whichever is higher.			
	ii. If unlisted, 100% of net value.			
	Statutory or regulatory deposits/basic deposits with the exchanges, clearing house or central depository or any other entity.			
1.8	(i) 100% of net value, however any excess amount of cash deposited with securities exchange to comply with requirements of base minimum capital may be taken in the calculation of LC	21,400,000	100%	-
1.9	Margin deposits with exchange and clearing house.	190,343,050		190,343,050
1.10	Deposit with authorized intermediary against borrowed securities under SLB.			
1.11	Other deposits and prepayments	9,296,805	100%	-
	Accrued interest, profit or mark-up on amounts placed with financial institutions or debt securities etc.(Nil)	15,415		15,415
	100% in respect of markup accrued on loans to directors, subsidiaries and other related parties			
1.13	Dividends receivables.	419,250	-	419,250
	Amounts receivable against Repo financing.			
1.14	Amount paid as purchaser under the REPO agreement. (Securities purchased under repo arrangement shall not be included in the investments.)			
	Advances and receivables other than trade Receivables;			
	(i) No haircut may be applied on the short term loan to employees provided these loans are secured and due for repayments within 12 months.	12,414		12,414
	(ii) No haircut may be applied to the advance tax to the extent it is netted with provision of taxation .	39,530,588		39,530,588
	(iii) In all other cases 100% of net value	6,448,959	100%	
	Receivables from clearing house or securities exchange(s)			
1.16	100% value of claims other than those on account of entitlements against trading of securities in all markets including MtM gains.	298,186,682		298,186,682
	Receivables from customers			
	i. In case receivables are against margin financing, the aggregate if (i) value of securities held in the blocked account after applying VAR based Haircut, (ii) cash deposited as collateral by the financee (iii) market value of any securities deposited as collateral after applying VaR based haircut.	67,877,616	(1,155,568)	66,722,048
	i. Lower of net balance sheet value or value determined through adjustments.			
	ii. In case receivables are against margin trading, 5% of the net balance sheet value.	46,352,786	(2,317,639)	44,035,147
	ii. Net amount after deducting haircut			
	iii. In case receivables are against securities borrowings under SLB, the amount paid to NCCPL as collateral upon entering into contract.			
	iii. Net amount after deducting haircut			
	iv. In case of other trade receivables not more than 5 days overdue, 0% of the net balance sheet value.	120,959,840		120,959,840
	iv. Balance sheet value			
1.17	v. In case of other trade receivables are overdue, or 5 days or more, the aggregate of (i) the market value of securities purchased for customers and held in sub-accounts after applying VAR based haircuts, (ii) cash deposited as collateral by the respective customer and (iii) the market value of securities held as collateral after applying VaR based haircuts.	46,636,294	(9,886,317)	36,749,976
	v. Lower of net balance sheet value or value determined through adjustments			
	vi. In the case of amount of receivables from related parties, values determined after applying applicable haircuts on underlying securities readily available in respective CDS account of the related party in the following manner;			
	(a) Up to 30 days, values determined after applying var based haircuts.			
	(b) Above 30 days but upto 90 days, values determined after applying 50% or var based haircuts whichever is higher.	2,145,852		
	(c) above 90 days 100% haircut shall be applicable.			
	vi. Lower of net balance sheet value or value determined through adjustments			



	Cash and Bank balances			
1.18	i. Bank Balance-proprietary accounts	3,512,938		3,512,938
	ii. Bank balance-customer accounts	333,118,270		333,118,270
	iii. Cash in hand	54,396		54,396
	Subscription money against investment in IPO/ offer for sale (asset)			
	(i) No haircut may be applied in respect of amount paid as subscription money provided that shares have not			
1.19	(ii) In case of Investment in IPO where shares have been allotted but not yet credited in CDS Account, 25% haircuts will be applicable on the value of such securities.			
	(iii) In case of subscription in right shares where the shares have not yet been credited in CDS account, 15% or VAR based haircut whichever is higher, will be applied on Right Shares.			
1.20	Total Assets	1,297,284,087		1,216,764,216
2. Liabilities				
	Trade Payables			
2.1	i. Payable to exchanges and clearing house			
	ii. Payable against leveraged market products			
	iii. Payable to customers	436,661,613		436,661,613
	Current Liabilities			
	i. Statutory and regulatory dues			
2.2	ii. Accruals and other payables	26,469,800		26,469,800
	iii. Short-term borrowings	449,047,485		449,047,485
	iv. Current portion of subordinated loans			
	v. Current portion of long term liabilities			
	vi. Deferred Liabilities			
	vii. Provision for taxation			
	viii. Other liabilities as per accounting principles and included in the financial statements			
	Non-Current Liabilities			
2.3	i. Long-Term financing			
	ii. Other liabilities as per accounting principles and included in the financial statements			
	iii. Staff retirement benefits			
	Note: (a) 100% haircut may be allowed against long term portion of financing obtained from a financial institution including amount due against finance leases. (b) Nil in all other cases			
2.4	Subordinated Loans			
	i. 100% of Subordinated loans which fulfill the conditions specified by SECP are allowed to be deducted:			
	Advance against shares for increase in Capital of Securities broker:			
	100% haircut may be allowed in respect of advance against shares if:			
2.5	a. The existing authorized share capital allows the proposed enhanced share capital			
	b. Board of Directors of the company has approved the increase in capital			
	c. Relevant Regulatory approvals have been obtained			
	d. There is no unreasonable delay in issue of shares against advance and all regulatory requirements relating to the increase in paid up capital have been completed.			
	e. Auditor is satisfied that such advance is against the increase of capital.			
2.6	Total Liabilities	912,178,898		912,178,898
3. Ranking Liabilities Relating to:				
	Concentration in Margin Financing			
3.1	The amount calculated client-to-client basis by which any amount receivable from any of the financees exceed 10% of the aggregate of amounts receivable from total financees. (Provided that above prescribed adjustments shall not be applicable where the aggregate amount of receivable against margin financing does not exceed Rs 5 million) Note: Only amount exceeding by 10% of each financee from aggregate amount shall be include in the ranking liabilities			46,349,818
	Concentration in securities lending and borrowing			
3.2	The amount by which the aggregate of: (i) Amount deposited by the borrower with NCCPL (ii) Cash margins paid and (iii) The market value of securities pledged as margins exceed the 110% of the market value of shares borrowed (Note only amount exceeding by 110% of each borrower from market value of shares borrowed shall be included in the ranking liabilities)			
	Net underwriting Commitments			
3.3	(a) In the case of right issue : if the market value of securities is less than or equal to the subscription price; the aggregate of: (i) the 50% of Haircut multiplied by the underwriting commitments and (ii) the value by which the underwriting commitments exceeds the market price of the securities. In the case of rights issue where the market price of securities is greater than the subscription price, 5% of the Haircut multiplied by the net underwriting commitment (b) in any other case : 12.5% of the net underwriting commitments			
	Negative equity of subsidiary			
3.4	The amount by which the total assets of the subsidiary (excluding any amount due from the subsidiary) exceed the total liabilities of the subsidiary			
	Foreign exchange agreements and foreign currency positions			
3.5	5% of the net position in foreign currency. Net position in foreign currency means the difference of total assets denominated in foreign currency less total liabilities denominated in foreign currency			
3.6	Amount Payable under REPO			



1.5 Investment in Equity Securities
 3.8 Concentrated proprietary positions

Symbol	No. of Security	Rate	Value	%	VolR	Net Rate	Net Value	Concentrated %	Concentrated Net Value
HUBC	-	-	-	15%	10.50%	-	-	0.00%	-
PPL	-	-	-	15%	11.50%	0	-	0.00%	-
HBL	-	-	-	15%	11.50%	0	-	0.00%	-
PSX	1,902,953	10.30	19,600,416	15%	23.50%	7.88	14,994,318	100.00%	1,960,042
APL	-	-	-	15%	10.00%	0	-	0.00%	-
ENGRO	-	-	-	15%	10.00%	0	-	0.00%	-
OGDC	-	-	-	15%	11.00%	0	-	0.00%	-
	1,902,953		19,600,416			(1.5)	14,994,318	(3.8)	1,960,042

BMC									
PPL	76,778	-	-	15%	11.50%	-	-		
HBL	15,000	-	-	15%	11.50%	0	-		
APL	11,250	-	-	15%	10.00%	0	-		
ENGRO	30,200	-	-	15%	10.00%	0	-		
PSX	1,902,953	10.30	19,600,416	15%	23.50%	7.88	14,994,318		
OGDC	27,000	-	-	15%	11.00%	0	-		
			19,600,416				14,994,318		

AL HABIB CAPITAL MARKETS (PVT.) LIMITED
LIQUID CAPITAL
AS PER ACCOUNTS
30.04.2024

Advance Tax Other Deposit and Prepayments

Advance Tax-Net	-
Modarba deposits for vehicles	9,285,305
Others prepayments	-
other Deposit-long term	11,500
	<u>9,296,805</u>

Receivable other than Trade Receivable

Deferred tax asset	1,316,399
Long term loan-employees	32,032
advance to employees	326,412
dividend receivable	-
interest receivable	-
advance to admin staff	15,000
advance for contractors	18,000
Receivable from Psx agst disposal of shares	-
insurance	1,420,504
forwa	-
others	3,320,612
MTS	-
	<u>6,448,959</u>

Accrual and other payables

Workers' Welfare Fund payable	2,874,070
Accrued expenses	6,159,804
Other liabilities	17,435,926
	<u>26,469,800</u>

Related Party

	not yet due	1-5 days	Above 5 days
bank al habib.	-	-	72,630
Habib insurance	-	-	3,750
Habib insurance	-	-	3,796
AL habib stock fund	-	312,203	-
First habib asset allocation	-	126,468	-
First habib income fund	-	-	-
AL habib islamic stock fund	-	487,444	-
habib asset management	-	-	4,114
Habib Sugar	-	-	1,135,447
First habib islamic income fund	-	-	-
habib asset management-Employees pf	-	-	-
AL Habib islamic pension fund	-	-	-
AL HABIB PENSION FUND EQUITY SUB FUND	-	-	-
	-	<u>926,115</u>	<u>1,219,737</u>

2,145,852

Date : 13-05-2024

Receivables are against margin financing (1.17-i)

Time : 11:34:36

Company	No. of Security	Rate	Value	Var	Net Value
BCL	500	131.05	65,525.00	30.50	45,539.88
BOP	28,900	5.10	147,390.00	19.50	118,648.95
FFBL	65,000	36.14	2,349,100.00	13.50	2,031,971.50
GAL	4,000	115.19	460,760.00	17.50	380,127.00
GATM	4,000	20.56	82,240.00	11.00	73,193.60
GCIL	64,500	9.82	633,390.00	16.50	528,880.65
HTL	10,000	25.86	258,600.00	12.50	226,275.00
JSBL	3,534,500	9.95	35,168,275.00	16.50	29,365,509.63
KOSM	200,000	4.39	878,000.00	44.00	491,680.00
LOADS	78,500	9.50	745,750.00	22.00	581,685.00
NBP	859,692	39.41	33,880,461.72	11.50	29,984,208.62
NCL	28,700	25.50	731,850.00	14.00	629,391.00
NONS	2,000	91.34	182,680.00	25.50	136,096.60
OCTOPUS	7,500	61.08	458,100.00	15.50	387,094.50
PIAA	50,000	26.14	1,307,000.00	25.00	980,250.00
SAIF	10,000	11.00	110,000.00	60.00	44,000.00
SEARL	2,000	53.69	107,380.00	13.00	93,420.60
SNBL	25,000	10.19	254,750.00	10.00	229,275.00
THCCL	5,000	26.23	131,150.00	12.50	114,756.25
TRG	5,000	64.01	320,050.00	12.50	280,043.75
Total :	4,984,792		78,272,451.72		66,722,047.52

Client	Client Name	Value	Concentrated Value
00921	ROOMI FABRICS LIMITED	20,424,052.98	20,424,052.98
00940	FARIYAL ASHRAF	707,408.00	0.00
01211	QASIM RAZA	668,722.50	0.00
01251	NARGIS SHABBIR ALI	160,370.00	0.00
01359	KHAWAJA JALAL UDDIN	3,487,320.00	0.00
01446	MASOOD FABRICS LTD	25,925,764.89	25,925,764.89
01659	KASHIF ABBAS	4,128,136.40	0.00
01695	MASOOD HOLDINGS PVT LIMITED	5,556,024.23	0.00
01916	SALEEM AHMED	1,331,450.00	0.00
02237	KHAWAJA NAJAM UD DIN ROOMI	3,741,561.00	0.00
Total :		66,130,810.00	46,349,817.87